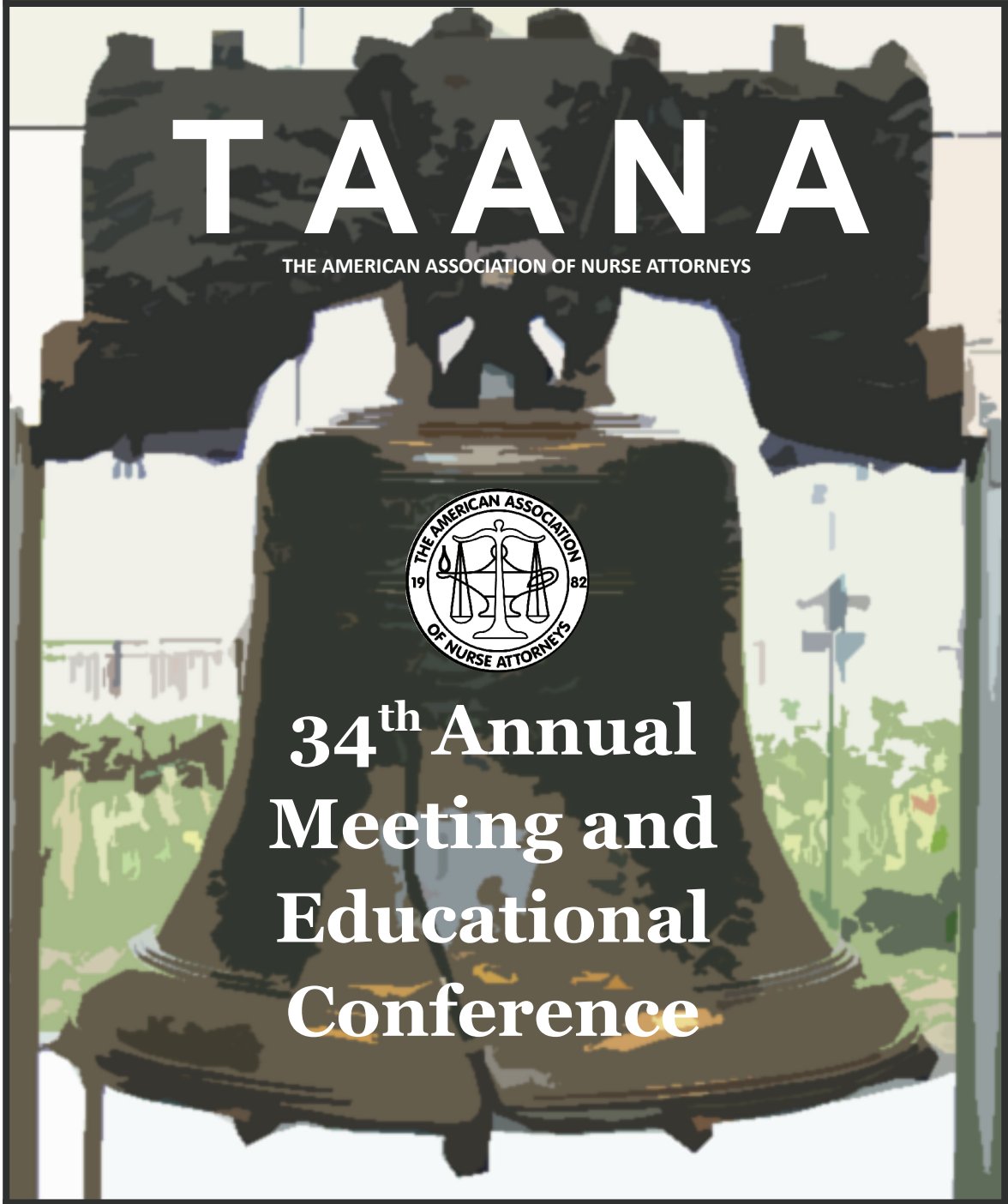
The American Association of Nurse Attorneys (TAANA) and the American Association of Nurse Attorneys Foundation (TAANAF) Presents:



TAANA

THE AMERICAN ASSOCIATION OF NURSE ATTORNEYS

34th Annual Meeting and Educational Conference

Who Should Attend?

- ***Attorneys***
- ***Nurses and Other Health Care Professionals***
- ***Risk Managers***
- ***Health Care Administrators***
- ***Legal Nurse Consultants***
- ***Law School Students***

Contact hours

The application for Nursing CEUs has been submitted and the approval is pending.

CLE credits

Continuing Legal Education credits will be available for the TAANA Annual Meeting & Educational Conference.

October 1 – 3, 2015

Post Conference Seminar: October 3, 2015

Hilton Philadelphia at Penn's Landing, Philadelphia, PA

TAANA
Vision Statement

Advocating excellence and creating opportunities for nurse attorneys.

TAANA Mission Statement
The American Association of Nurse Attorneys (TAANA) provides resources, education and leadership to its members and the healthcare and legal communities.

- To promote and enhance TAANA and the profession of the nurse attorney
- To provide educational programs, products and services to members, chapters and the public
- To facilitate communication, collaboration and leadership among members
- To serve as a resource for the healthcare and legal communities

TAANA Foundation
The TAANA Foundation is a charitable affiliated organization of TAANA and was separately incorporated in 1984 as a 501(c)(3) non-profit organization whose mission is to educate the public and members of the legal and health care profession about the impact of legal decisions and legislation upon the health care delivery systems and its participants.

More TAANA Information
For more information about TAANA, contact us at:
TAANA
3416 Primm Lane
Birmingham, Alabama 35216 USA
http://www.taana.org
Email: Taana@primemanagement.net

Your Invitation To Attend

On behalf of the Board of The American Association of Nurse Attorneys (TAANA) and the TAANA Foundation, it is my pleasure to invite you to attend the 34th Annual Meeting and Educational Conference in Philadelphia, Pennsylvania, October 1-3, 2015.

This year, the Educational Conference is honored to present our Keynote Speaker, Barry R. Furrow, JD, Professor, Thomas R. Kline School of Law, Drexel University, and author of Health Law, Hornbook Series. Professor Furrow will discuss the changing world of health care and present the core legal framework in understanding its history, as well as the emerging forces for change in health care delivery.

TAANA is also proud to present two expert local attorneys, Marc L. Bogutz and Louis J. Isaacsohn from the Law Firm of Wilson Elser Moskowitz & Edelman, who will discuss legal malpractice and avoiding bar complaints. TAANA is also greatly appreciative for having the remarkable talents and local expertise of Judy Smetzer, RN, BSN, Vice President of the Institute of Safe Medicine Practices and Loretta D'Antonio, Vice President of Nurses Service Organization (NSO) presenting at the conference. The Annual Awards Luncheon is also graciously sponsored by NSO.

In addition to receiving cutting edge information on a variety of topics that will assist you in your practice, TAANA provides networking opportunities for everyone, including new members and first time attendees.

This year, TAANA will host a Post Conference Seminar that will begin at 1 pm on Saturday October 3. This half-day seminar is for practicing nurses, which will include an in-depth discussion of legal fundamentals and risk management for nurses. There are four modules covering licensure, malpractice, consent and employment matters. The Post Conference will be taught by a distinguished panel of nurse attorney experts.

Come join us and be a part of this exceptional conference in this amazing and historic city!

Sincerely yours,
Teressa M. Sanzio, RN, JD, President, TAANA
Jonathan Stewart, RN, MS, JD, President-Elect, Conference Planning Chair
TAANA 2015 Conference Planning Committee

Schedule of Presentations

THURSDAY, OCTOBER 01, 2015

8:00am - 12:00pm: **TAANA Board of Directors Meeting**

12noon - 2:00pm: **Exhibit, Poster & Silent Auction Setup**

12noon - 5:00pm: **Registration Open**

1:00pm - 1:15pm: **Welcome and Opening**

1:15pm - 2:15pm: **Political Action: Blue Print for Action on Behalf of Nurses**
Kathleen Gialanella, RN, JD, LLM; Kathleen M. Gialanella, Esq., P.C.; Westfield, NJ
JoAnn Pietro, RN,JD, BA; Wahrenberger & Pietro, LLP; Springfield, NJ

CLE: 1 CEU: 1
Objectives:
1. Define the terms “politics” and “political action.”
2. List three settings where political action in health care takes place.
3. Explain the stages of political development.
4. Discuss ways in which nurses can influence a policymaking process.
5. Explore current healthcare issues important to nurses and their patients.

2:15pm - 3:15pm: **Learn Lessons from CIAs & Decode the Documentation Demands**
Kathleen A. Hessler, RN, JD; Simione Healthcare Consultants; Hamden, CT

CLE: 1 CEU: 1
Objectives:
1. Define a Corporate Integrity Agreement (CIA) and state its association with settlements in Medicare fraud and abuse matters.
2. Identify at least three current requirements of recent CIA.
3. State at least three practice tips to satisfy provider compliance requirements for clinical and billing documentation.

3:15pm - 3:30pm **Break & Silent Auction Opens**

3:30pm - 5:00pm **Avoiding Legal Malpractice and Bar Complaints**
Marc L. Bogutz, JD; Wilson Elser Moskowitz Edelman & Dicker; Philadelphia, PA
Louis J. Isaacsohn, JD; Wilson Elser Moskowitz Edelman & Dicker; Philadelphia, PA

CLE: 1.5 (1.5 hours of ethics credit) CEU: 1.5
Objectives:
1. Engage in proper client selection.
2. Define the scope of the attorney/client relationship and controlling client expectations.
3. Identify potential conflicts of interest.
4. Avoid consequences that arise from use of new/evolving technology.

5:30pm - 7:00pm **Welcome Reception, TAANAF Awards and Poster Sessions:**

Regulatory and Policy Curriculum for Baccalaureate Nursing Students
Tara Candela, RN, MSN, JD; Candela Law, PLLC; Alexandria, VA

The Nurse Practice Act and Termination at Will
Amanda N. Okolo, RN, JD; Roseman University of Health Sciences; Henderson, NV

The Just Culture, Second Victimization and Clinician Support: An Educational/Awareness Program
Shawna Butler, DNP, JD, RN, CPHRM; Saint Vincent Hospital; UMass Boston; Massachusetts General Hospital

FRIDAY, OCTOBER 02, 2015

8:00am - 8:30am **Annual Business Meeting**

8:30am - 8:45am **Break**

8:45am – 12noon *(break from 10:20am - 10:30am)*

So You Want to Appeal? Show Me the Evidence

CLE: 3 (which includes 1 hour of ethics) CEU: 3

Teressa M. Sanzio, RN, MPA, JD; The Law Office of Teressa M. Sanzio, P.C.; Phoenix, AZ

Objectives:

1. Discuss using the Rules of Evidence to ethically frame and argue evidentiary disputes.
2. Explain how to avoid waiver on appeal through pleadings and during trials/hearings.
3. Compare and contrast the use and admission of evidence in civil trials, administrative proceedings and criminal proceedings.

Institute of Safe Medicine Practices---The Expert Witness

Judy Smetzer, RN, BSN; Vice President, Institute for Safe Medication Practices; Horsham, PA

Objectives:

1. Explain the mission and function of the Institute of Safe Medicine Practices.
2. Describe ISMP materials that have been used as evidence in Board of Nursing proceedings.
3. Discuss the use of the ISMP for expert witness testimony.

Appealing Administrative Agency Actions: An Analysis of Court Challenges to Professional Licensing Boards

Edie Brous, JD, RN; Law Offices of Edie Brous; New York, NY

Objectives:

1. List reasons administrative agency decisions are appealed.
2. Discuss reasons challenges are not successful.
3. Analyze successful appeals.

12noon - 1:00pm **Awards Luncheon**

1:00pm - 2:30pm **Keynote**: **The Changing World of Health Care: How to Understand Its History, Core Legal Frameworks, and Emerging Forces for Change**

Professor Barry R. Furrow, JD, The Thomas R. Kline School of Law, Drexel University, Philadelphia, PA

CLE: 1.5 CEU: 1.5

Objectives:

1. Trace the historical elements of the U.S. health care system.
2. Analyze and relate the various legal doctrines that affect health care professionals.
3. Dissect the Affordable Care Act and its impact on the health care system, on nursing, and on hospitals generally.
4. Examine new market ideas from mobile technologies to reform driven ACOs.

2:30pm - 2:45pm **Break**

2:45pm - 3:15pm **Telehealth and Risk Management**

John J. Kornak, MS; University of Maryland Medical Center; Baltimore, MD

Objectives:

1. Explain the Growing Importance of Telemedicine in Healthcare Delivery and Management.
2. Discuss the Role of the Healthcare Provider and the Influence of Telemedicine on State Practice Acts.
3. Identify the Legal Risks in Telemedicine and Explain how to Avoid Them.

3:15pm - 4:15pm **Nurses Service Organization (NSO) Update**
Loretta D'Antonio, MS, Vice President; Nurses Service Organization; Hatboro, PA

CLE: 1 CEU: 1
Objectives:
1. Discuss claim metrics for the Allied Program.
2. Create awareness of allegations, expense payments for paid claims and factors that may contribute to claims.
3. Provide risk management recommendations to support managing professional liability risks.

4:45pm **Meet in hotel lobby for TAANA Special Event, Philadelphia Walking Tour**
See page 9. Additional registration fees apply. Tour is approximately 2 hours.

SATURDAY, OCTOBER 03, 2015

8:00am - 8:30am **Section Breakfast**

8:30am - 9:30am **Exploring Federal and State Regulatory Approaches and Strategies to Achieve Patient Safety through Safe Nurse Staffing**
Sofia Aragon, JD, BSN, RN; Washington Center for Nursing; Seattle, WA

CLE: 1 CEU: 1
Objectives:
1. Review public policy changes in response to hospital psychiatric boarding, as a result of federal hospital inspections to investigate violation of standards.
2. How can we use this experience to achieve more quality safe nurse staffing?
3. Review federal and state strategies to enforce better standards for nurse staffing in hospitals.
4. How to use publicly available information on violations of CMS Conditions of Participation to make a case for safer nurse staffing.
5. Recommendations on how nursing organizations can use the complaint process to trigger federal and state response to potential violations.

9:30am - 10:30am **Managing Ebola: Implications for Nurses as Caregivers and Patients**
Catherine A. Schaefer, JD, BSN, RN; Mount Sinai Hospital; New York, NY

CLE: 1 CEU: 1
Objectives:
1. Conceptualize the impact of Ebola management on a local, national and international level.
2. Utilize isolation, quarantine and labor management regulations during representation of clients and organizations in patient rights and workplace safety litigation.

10:30am - 10:45am **Break**

10:45am - 11:45am **Professional Licensure Defense and the Collective Bargaining Agreement**
Kevin Keaney, JD; Kevin Keaney P.C.; Portland, OR

CLE: 1 CEU: 1
Objectives:
1. The learner will understand the role of the unions representing a nurse.
2. The learner will understand the role of a private attorney representing a nurse in a license investigation or proceeding.

11:45am **Closing Remarks, Silent Auction Winners Announced**

12noon **Adjourn**

12:30pm - 4:00pm **Post Conference Seminar**
See page 6.

Post Conference Seminar

Legal Fundamentals and Personal Risk Management for Practicing Nurses

CEU: 3

Pennsylvania nursing CE requirements are described in Title 49 Pa. Code Sec. 21.131 et seq.; nurses may claim one hour of credit for courses that are at least 50 minutes in length and ½ hour of credit for courses that are at least 30 minutes in length.

Licensure Module (60 min.)

You will learn about the scope of practice for Pennsylvania RNs; principles of delegation and supervision; the consequences of substance abuse and drug diversion; the impact of licensure discipline in other jurisdictions; the disciplinary process; and practical guidance for avoiding licensure discipline.

Malpractice Module (60 min.)

You will learn how to recognize and avoid common nursing malpractice hazards including those related to documentation; unsafe patient assignments; floating to unfamiliar units; covering other nurses' breaks; giving telephone advice; and providing advice and emergency assistance outside of the employment setting.

Consent Module (30 min.)

You will learn the principles of implied, express, and informed consent; refusal of treatment; advance health care directives for both medical and mental health treatment; the role of agents and other surrogate decision-makers; requests for "futile" treatments; decision-making by and for incapacitated and legally incompetent individuals (including minors); involuntary psychiatric hospitalization and treatment; consent to participate in research; out-of-hospital medical orders for life-sustaining treatment; special consent situations (e.g., sterilization and blood transfusion); and decisions that take effect after death (e.g., organ donation).

Rights and Responsibilities of the Nurse as an Employee (30 min.)

You will learn employment law fundamentals including freedom from discrimination; handling retaliation; workplace safety and worker's compensation. You will also gain a better understanding of nurses' responsibilities as employees of health care organizations, such as compliance with mandatory adverse event and public health reporting laws, nondiscrimination, use of restraints, EMTALA, and privacy laws such as the HIGHTECH Act and HIPAA.

Sign up for the Post Conference Seminar using the registration form on page 9.

Conference Venue

Hotel Information
Hilton Philadelphia at Penn's Landing
201 South Columbus Blvd.
Philadelphia, Pennsylvania, 19106
215.521.6500

Hilton Philadelphia at Penn's Landing provides guests with magnificent views of the Philadelphia skyline. The property is just steps away from an array of dining and entertainment options as well as shopping and sightseeing at historical locales such as the Liberty Bell Center, the Betsy Ross House and Independence Hall. In addition, the hotel is conveniently located 15 minutes from the Philadelphia International Airport.

Room Rates
Standard room, single/double/ $179.00 per night. Lodging taxes are currently 15.5%. The special rate of $179 per night cannot be guaranteed after August 25, 2015.

Registration

The preferred method for registration is online, using the secure registration process at http://www.taana.org/2015/registration. You may also download a PDF registration form and return it by mail or fax to the TAANA Executive Office. Acceptable methods of payment are check, money order, American Express, Discover, MasterCard or VISA. A confirmation of registration will be emailed to you after your registration is processed. Registrations will be accepted on a first-come, first-serve basis. The Annual Meeting & Educational Conference can sell out at any time; therefore, we highly encourage you to register for the meeting before making travel arrangements.

Cancellation, Refund, & Substitution Policy

- Cancellations prior to September 1, 2015: Refund 90% of registration fees.
- Beginning September 2, 2015: No refund due to cancellation.

Being Green – Conference Handouts Online

Conference attendees will be provided with online links giving them to access the presentation handouts.

PRINTED HANDOUTS WILL NOT BE AVAILABLE

Sponsorship, Advertising, and Exhibit Opportunities

Sponsorships and exhibiting are opportunities to build relationships while marketing your company to a highly targeted audience of nurse attorney professionals. Opportunities to sponsor, advertise and exhibit are available.

Visit http://www.taana.org/2015/exhibitsponsor.
See registration form, page 10.

Conference Registration Form

Contact Information

First Name: _____ Last Name: _____

Employer/Institution/Affiliation: _____

Address: _____

City: _____ State: _____ Zip: _____ Country: _____

Work Phone: _____ Email: _____

TAANA Membership Dues *Membership is valid through 12/31/2016.*

Fellow	First Year Post Grad	Student	Affiliate
❑ $235	❑ $110	❑ $25	❑ $235

	Until Sept.1	*Beginning Sept. 2*
Conference Registration		
_____Fellow/Affiliate Member	**$385**	**$435**
_____Student/First Year Post Graduate	**$125**	**$175**
_____Non-Member	**$650**	**$700**
_____Single day Fellow/Affiliate	**$225**	**$275**
__ Thursday __ Friday __ Saturday		
_____**TAANA Special Event: Walking Tour**	**$25/ticket**	
_____ *Optional* **Donation to TAANA Foundation**		
_____**TOTAL**		

Method of Payment

❑ Check (U. S. Dollars only) ❑ Credit card: (Amex, Discover, Visa, MasterCard)

If paying by credit card complete the following information and return to the TAANA Business Office

Card Number: _____ Expiration Date: _____ CID/Security Code: _____

Print name as it appears on Card: _____

Authorized Signature: _____

Please make your payment to "TAANA" in US Dollar currency and return with this form to:
TAANA • 3416 Primm Lane • Birmingham, Alabama 35216, USA

Post Conference Seminar Registration Form

Contact Information

First Name:_____Last Name: _____

Employer/Institution/Affiliation:_____

Address:_____

City:_____State: _____Zip:_____Country:_____

Work Phone:_____Email:_____

Post Conference Seminar Registration
RN's: $85
Nursing Students *(ID required prior to admission)***: $25**

Method of Payment

_____Check (U. S. Dollars only)_____Credit card: (Amex, Discover, Visa, MasterCard)

If paying by credit card complete the following information and return to the TAANA Business Office

Card Number:_____

Expiration Date:_____CID/Security Code: _____

Print name as it appears on Card:_____

Authorized Signature:_____

Please make your payment to "TAANA" in US Dollar currency and return with this form to:
TAANA • 3416 Primm Lane • Birmingham, Alabama 35216, USA

TAANA Special Event Philadelphia Walking Tour!

On Friday evening at 5 PM, meet our Philadelphia Tour Guide in the lobby of the Hilton Penn's Landing Hotel for a guided tour of many of the historical sites in the "City of Brotherly Love." Our guide will be Bill Ochester, who has been professionally leading tours of Old City Philadelphia and Valley Forge for over 15 years. Bill is an avid Revolutionary War reenactor, and will be dressed in authentic 18th century garb for the tour! Sites visited will include Independence Hall, the Liberty Bell, Franklin Court, Benjamin Franklin's grave, and Christ Church Philadelphia (the unofficial "National Cathedral" of the Revolutionary Era). Other locations may be visited as time allows. Dress appropriately for the weather, and be sure to wear comfortable shoes!

Sponsorship, Advertising, and Exhibit Registration Form

Contact Information

First Name:_____Last Name: _____

Employer/Institution/Affiliation:_____

Address:_____

City:_____State: _____Zip:_____Country:_____

Work Phone:_____Email:_____

Name(s) of Attendees

1. _____2. _____

Selection and Payment

1. Conference Sponsorship	o	Welcome Reception	$5,000
	o	Business Meeting/Luncheon	$5,000
	o	Continental Breakfast	$2,500
	o	Morning Break	$2,000
	o	Afternoon Break	$2,000
	o	General Sponsorship	$_____
2. Exhibit Table(s)	o	1 Table	$500
	o	2 Tables	$875
3. Advertising	o	Full Page Color	$325
	o	Half Page Color	$200

Method of Payment

_____Check (U. S. Dollars only)_____Credit card: (Amex, Discover, Visa, MasterCard)

If paying by credit card complete the following information and return to the TAANA Business Office

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Expiration Date:_____CID/Security Code: _____

Print name as it appears on Card:_____

Authorized Signature:_____

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TAANA • 3416 Primm Lane • Birmingham, Alabama 35216, USA

201 South Columbus Blvd.
Philadelphia, Pennsylvania, 19106
215.521.6500

RESTAURANTS	HOURS
Amada	Sun-Thu 5:00-10:00 Fri-Sat 5:00-11:00
Amis	Mon-Thu 5:00-10:00 Fri-Sat 5:00-11:00
Buddakan	Mon-Thu 5:00-11:00 Fri-Sat 5:00-12:00
Farm and Fisherman	Tue-Sun 5:00-10:00
Farmicia	Tue-Thu 5:30-10:00 Fri-Sat 5:30-11:00
Fork	Mon-Thu 5:30-10:00 Fri-Sat 5:30-10:30
Honey's Sit n Eat	Mon-Fri 7:00a-4:00p Sat-Sun 7:00a-5:00p
Kanella	Tue-Thu 5:00-10:30 Fri-Sat 11:00a-10:30p
Le Virtù	Mon-Thu 5:00-10:00 Fri-Sat 5:00-10:30
Matyson	Mon-Thu 5:00-10:30 Fri-Sat 5:00-11:00
Morimoto	Sun-Thu 5:00-10:00 Fri-Sat 5:00-midnight
Osteria	Fri-Sun 5:00-11:00
Pizzeria Vetri	Mon-Sun 11:00-11:00
Positano Coast	Thu-Fri 11:30-10:30 Sat-Sun 12:00-11:00
Pumpkin	Tue-Sun 5:30-10:00
Sbraga	Mon-Sat 5:00-10:00
Talula's Garden	Mon-Sun 5:00-10:00
Vedge	Mon-Sun 5:00-10:00
Zahav	Sun-Thu 5:00-10:00 Fri-Sat 5:00-11:00
Reading Terminal Market – over 100 vendors	Mon-Sat 8:00a-6:00p Sun 9:00a-5:00p
Jim's Steaks (cheese steaks) 4th & South St. **Anywhere on 13th Street between Chestnut and Walnut**	Mon-Thu 9:00a-1:00a Fri-Sat 10:00a-3:00a

TAANA
3416 Primm Lane
Birmingham, Alabama 35216
USA

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